

Attachment A2: RCES Authorizations & Disclosures Form - Energy Storage System Lease Agreement

Third Party Ownership Agreements

Fiscal Year 2027 Form

Issued: 9.23.2026

Modified: Not applicable

The RCES Authorizations & Disclosures Form is a required application document, as described in Section 12.7 of the Funding Opportunity Announcement. This document is signed by both the energy storage customer and the energy storage contractor, as well as the lease provider (if applicable). The form contains four (4) sections:

1. **Section 1: Energy Storage Contract Disclosures:** Summarizes key terms, costs, and conditions of the energy storage contract.
2. **Section 2: Applicant & Rebate Recipient Designations:**
 - Identifies whether the energy storage customer or the contractor is submitting the RCES application. If applicable, provides authorization for the contractor to submit the application on behalf of the energy storage customer.
 - Identifies whether the RCES rebate will be paid to the energy storage customer or paid to the contractor. If applicable, provides authorization for the State of Maryland to disburse the rebate payment to the contractor.
3. **Section 3: Virtual Power Plant (VPP) Education Acknowledgement :** The energy storage customer acknowledges receipt and review of information regarding pilot utility-run Virtual Power Plant (“VPP”) programs being established under the DRIVE Act of 2024.¹ Customers with Energy Storage Systems located in BGE or Pepco service territories are encouraged to learn about and consider potential enrollment in a pilot

¹ <https://mgaleg.maryland.gov/mgawebsite/Legislation/Details/hb1256?ys=2024rs>

VPP program when available.

4. **Section 4: Acknowledgements:** The energy storage customer and the contractor each acknowledge they have reviewed and understand the RCES Authorizations & Disclosures Form, the terms of the energy storage contract, consumer rights, responsibilities, and financial obligations related to the energy storage system. The contractor acknowledges responsibility for compliance with the terms and conditions of the Program, including the Fossil Fuel Policy, and all applicable local, state, and federal laws, regulations, and building codes.

Section 1: Energy Storage Contract Disclosures

The following section summarizes key terms, costs, and conditions of the energy storage contract.

A. Energy Storage Customer Information

The energy storage customer is the owner of a residential property who purchases and installs an energy storage system on the residential property; the owner of a commercial property who purchases and installs an energy storage system on the commercial property; or an individual or a business entity that owns or pays for the installation of an energy storage system that supplies electrical energy intended for use on the residential or commercial property on which the energy storage system is installed.

Full Legal Name	
Installation Address	
Mailing Address (If different from above)	
Phone	
Email	

B. Contractor Information

The contractor is the prime contractor that executes the energy storage system contract and is responsible for ensuring compliance with the terms and conditions of the RCES program – including the Fossil Fuel Policy, and all applicable local, state, and federal laws, regulations, and building codes.

Legal Business Name	
Trade Name or DBA Name (if applicable)	
Address	
Primary Point of Contact Full Name	
Phone	
Email	

C. Energy Storage System Information	
Energy Storage System Nameplate Power Capacity (kWh)	
Estimated system lifetime (maximum under program is 25 years for leased systems)	
Will the energy storage system be paired with a solar PV system?	☐ Yes ☐ No
If yes, solar PV system Nameplate Energy Capacity (kW DC)	

D. Energy Storage Lease Provider (If different from the Contractor)	
Contractors may work with third-party energy storage lease providers if this service is unable to be completed by the contractor.	
Legal Business Name	
Tradename or DBA Name	
Address	
Primary Point of Contact Full Name	
Phone	

Email	
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E. Lease Terms (if applicable)			
Utility Service Area			
Lease Term (months and/or years, with a 25-Year Maximum)		Annual Escalation Rate [%/yr] (if there is no rate escalator, enter 0%)	
First year monthly lease payment (as appears on the contract) [\$ /mo]		Final Payment Amount Due (as appears on the contract) [\$ /mo]	
Total Project Cost to customer (Total net cost of the system after any incentives, discounts, or rebates have been applied, as appears on the contract) [\$]			
MEA rebate amount to the energy storage customer (enter \$0 if the rebate is authorized to the contractor instead and is included in Total Project Cost to customer) [\$]			

F. Transferring your Lease if Selling your Home
If you sell your home you: ☐ May ☐ May Not transfer your lease to the purchaser(s) of your home

G. Permission to Operate	
Who is responsible for getting permission from the utility to operate the storage system?	☐ Energy Storage Customer ☐ Contractor

H. Maintenance, Warranties, and Guarantees
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Does the contract identify the page number and section containing information about any warranties, guarantees, maintenance obligations, and warranty claims?	☐ Yes ☐ No Page number for the warranty information: _____
Does the contract provide a workmanship warranty for the installation of the Energy Storage System? If yes, how long is the workmanship warranty?	☐ Yes ☐ No Number of years: _____
Does the energy storage system manufacturer provide a material warranty? If yes, how long is the material warranty?	☐ Yes ☐ No Number of years: _____
Does the energy storage system manufacturer provide a material warranty for inverters? If yes, how long is the workmanship warranty?	☐ Yes ☐ No Number of years: _____

I. Additional Comments or Information

J. Contractor Acknowledgement of Section 1: Energy Storage Contract Disclosures	
I, _____ (name of individual signing for contractor), hereby confirm that Section 1: Energy Storage Contract Disclosures, to the best of my knowledge, is complete, accurate, and true.	
Signature:	Date:
Contractor Firm Name:	

K. Energy Storage Customer Acknowledgment of Section 1: Energy Storage Contract Disclosures
I, _____, hereby confirm that I have received and understand the information disclosed in Section 1: Energy Storage Contract Disclosures.

Signature:	Date:
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Section 2: Applicant & Rebate Recipient Designations

The following section:

- Identifies whether the energy storage customer or the contractor is submitting the RCES application. If applicable, provides authorization for the contractor to submit the application on behalf of the energy storage customer. This includes the authorization of sharing personal identifying information such as social security numbers.
- Identifies whether the RCES rebate will be paid to the energy storage customer or paid to the contractor. If applicable, provides authorization for the State of Maryland to disburse the rebate payment to the contractor.

A. Energy Storage Customer Authorizations of Applicant & Rebate Recipient Designations (Select Option 1, 2, or 3 as applicable (choose one), and then sign)

Option 1: The energy storage customer applies for and receives the rebate.

If the energy storage customer is a homeowner:

The energy storage customer creates an "Individual" account through the My MEA online application portal. The energy storage customer submits an RCES application. The homeowner is designated as the recipient of the RCES rebate payment.

If the energy storage customer is an organization (business or nonprofit): The energy storage customer creates an "Organization" account through the My MEA online application portal. The energy storage customer submits an RCES application.

☐ I elect to submit the RCES application through the RCES portal login and receive the RCES rebate payment directly.

Option 2: The contractor applies on behalf of the energy storage customer and the energy storage customer receives the rebate. The Contractor creates a "Contractor" account through the My MEA online application portal (or logs in with their existing

☐ I authorize the following contractor to submit the RCES application on my behalf, through the RCES portal contractor login:

account). The contractor submits an RCES application on behalf of the energy storage customer. To proceed with Option 2, the energy storage customer must authorize the contractor to submit the application on their behalf, including tax identification number information. The contractor must have sufficient security practices in place to use this option.	Contractor Legal Business Name: _____ ☐ I elect to receive the RCES rebate payment directly.	
Option 3: The contractor applies for and receives the rebate, passing through the benefit to the energy storage customer via discounted project price. The Contractor creates a “Contractor” account through the My MEA online application portal (or logs in with their existing account). The contractor submits a RCES application on behalf of the energy storage customer. To proceed with Option 3, the energy storage customer must authorize the contractor to submit the application on their project’s behalf and the energy storage customer must authorize the State of Maryland to disburse the rebate payment to the contractor.	☐ I authorize the following contractor to submit the RCES application on my behalf, through the RCES portal contractor login, and the State of Maryland to disburse the rebate payment to the contractor : Contractor Legal Business Name: _____	
I, _____, hereby confirm that I have reviewed and understand the rebate recipient designation selected above. I understand that if I authorize payment to the contractor, the rebate will be issued directly to the contractor named above. I further understand that MEA is not responsible for any tax implications associated with payment assignment or for delays caused by inaccurate or inconsistent name information.		
Energy Storage Customer Signature:	Date:	

Section 3: Virtual Power Plant (VPP) Education Acknowledgement

This Section confirms that the energy storage customer has received and reviewed information regarding VPPs and the potential future ability of the energy storage customer's Energy Storage System to participate in a VPP program.

A. VPP Readiness Education

Did the contractor provide or direct you to <i>Attachment C: Information about Virtual Power Plant (VPP) Pilots under development in Maryland?</i>	☐ Yes ☐ No
Did the contractor discuss the technical capability of your energy storage system's participation in a future utility operated VPP program?	☐ Yes ☐ No
Did the contractor explain that your energy storage system may need compatible communications equipment, internet or cellular connectivity, and/or utility or program approval to participate in a future utility operated VPP program?	☐ Yes ☐ No
Did the contractor explain that the energy storage customer may decline participation in a future utility operated VPP program and that receipt of an RCES rebate does not, by itself, enroll the energy storage customer in a utility VPP program?	☐ Yes ☐ No
Energy storage systems located in BGE or PEPCO utility territories only: The contractor provided the Applicant with information about the future VPP program and contact information for questions regarding potential enrollment when the program becomes available.	☐ Yes ☐ No ☐ Not yet applicable

B. Contractor Acknowledgement

I, _____, hereby confirm that Section 3: Virtual Power Plant Education Acknowledgement, to the best of my knowledge, is complete, accurate, and true.	
Signature:	Date:
Contractor Firm Name:	

C. Energy Storage Customer Acknowledgment

I, _____, hereby confirm that Section 3: Virtual Power Plant Education Acknowledgement, to the best of my knowledge, is complete, accurate, and true.

Customer Signature:

Date:

Section 4: Acknowledgements

The following section requires acknowledgments by the energy storage customer and the contractor.

A. Contractor Acknowledgement

Upon submitting this form, I, _____, affirm the following:

- To the best of my knowledge, this energy storage project is in compliance with the terms and conditions of the Program as outlined in the Fiscal Year 2027 Residential and Commercial Energy Storage Funding Opportunity Announcement and the [Fossil Fuel Policy](#), including all applicable local, state, and federal laws, regulations, and building codes.

Signature:

Date:

Contractor:

B. Energy Storage Customer Acknowledgment

Upon submitting this form, I, _____, affirm the following:

1. I have reviewed and understand this form.
2. I have reviewed and understand the terms of the energy storage contract.
3. I understand my consumer rights, responsibilities, and financial obligations related to the energy storage system.
4. To the best of my knowledge, this energy storage project is in compliance with the terms and conditions of the Program as outlined in the Fiscal Year 2027 Residential and Commercial Energy Storage Funding Opportunity Announcement and the Fossil Fuel Policy, including all applicable local, state, and federal laws, regulations, and building codes.

Signature:	Date:
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